

2022 INVESTOR FACT SHEET

CANADIAN UTILITIES | STRUCTURES & LOGISTICS | NELTUME PORTS



With approximately 6,400 employees and assets of \$23 billion, ATCO is a diversified global corporation with investments in the essential services of Structures & Logistics (workforce and residential housing, innovative modular facilities, construction, site support services, workforce lodging services, facility operations and maintenance, defence operations services, and disaster and emergency management services); Utilities (electricity and natural gas transmission and distribution, and international operations); Energy Infrastructure (energy storage, energy generation, industrial water solutions, and clean fuels); Retail Energy (electricity and natural gas retail sales, and whole-home solutions); Transportation (ports and transportation logistics); and Commercial Real Estate.

ATCO QUICK FACTS

Common Shares (TSX): ACO.X, ACO.Y

Total Assets	\$23 Billion
Dividends	\$1.85 per share annualized
Market Capitalization	\$5 billion
Common Shares Outstanding (weighted average)	114 million

ATCO share registry has both Class I Non-Voting (ACO.X) and Class II Voting (ACO.Y) common shares. Above values as of March 31, 2022.

INVESTMENT HIGHLIGHTS

Diversified Infrastructure Holdings – ATCO’s portfolio focuses on integrated, sustainable solutions in the essential services of shelter, logistics and transportation, agriculture, water, real estate, and energy and energy infrastructure.

Operational Excellence – As a leader in operational excellence, ATCO’s portfolio of companies create inter-generational value for our share owners. We achieve operational excellence through service reliability and product quality for our customers and the communities we serve.

Global Outlook, Community Minded – ATCO continues to grow and expand our business with a focus on disciplined capital investment in select global markets. Community engagement, including an unparalleled history of Indigenous relationships, is at the core of how we do business.

Environmental, Social, and Corporate Governance – In 2022, ATCO announced a comprehensive set of 2030 environmental, social and governance targets and a commitment to achieve net-zero greenhouse gas (GHG) emissions by 2050; highlighting our leadership in energy transition, diversity and inclusion, community involvement, and transparent governance.

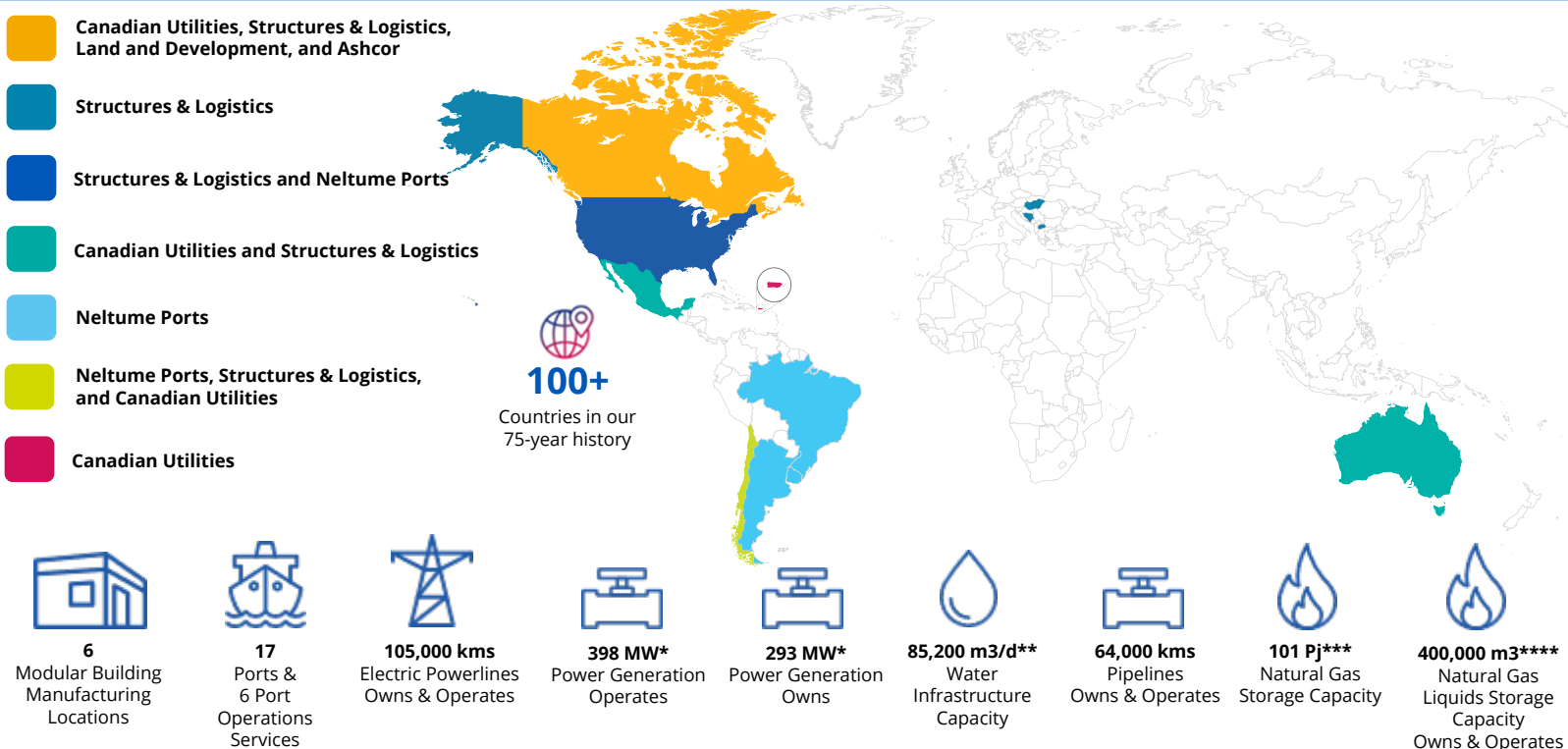
Dividend Growth – ATCO has a 29-year track record of increasing common share dividends.

Strong, Investment Grade, Credit Rating – ‘BBB+’ rating by Standard & Poor’s, an ‘A’ (low) rating by DBRS Limited, and a ‘BBB+’ by Fitch.

LEARN MORE ABOUT ATCO

- [Quarterly & Annual Reports](#)
- [Investor Presentations & Events](#)
- [Sustainability Report](#)
- [ESG Targets News Release](#)
- [Indigenous Peoples Partnerships](#)
- [Current Projects](#)
- [Sign up for Email News Alerts](#)

ATCO AT A GLANCE





(1) It is important for prospective owners of ATCO shares to understand that ATCO is a diversified group of companies principally controlled by Sentgraf, a Southern family holding company.

ANALYST COVERAGE

BMO Capital Markets
Ben Pham

CIBC Capital Markets
Mark Jarvi

Credit Suisse
Andrew Kuske

National Bank Financial
Patrick Kenny

RBC Capital Markets
Maurice Choy

TD Securities
Linda Ezergailis

OUR LEADERSHIP TEAM

Nancy C. Southern, Chair & Chief Executive Officer

Katie J. Patrick, Executive Vice President, Chief Financial & Investment Officer

Adam M. Beattie, President, Structures

M. George Constantinescu, Senior Vice President & Chief Transformation Officer

Dale Friesen, Senior Vice President, Corporate Affairs & Chief Government Affairs Officer

Jim Landon, President, Frontec

Becky A. Penrice, Executive Vice President, Corporate Services

Sarah J. Shortreed, Executive Vice President & Chief Technology Officer

20-YEAR CUMULATIVE SHARE OWNER RETURN ON \$100 INVESTMENT

